

Finbond Group Limited  
(Registration number: 2001/015761/06)  
Share code: FGL ISIN: ZAE000138095  
("Finbond" or "the Company" or "FGL")

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**RENEWAL OF CAUTIONARY ANNOUNCEMENT**

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Finbond shareholders are referred to the announcement released on SENS on Friday, 22 June 2018, which advised that the Company has entered into discussions which, if successful, may have a material effect on the price of the Company's securities.

Accordingly, shareholders are advised that the discussions are still ongoing and that shareholders should continue to exercise caution when dealing in Finbond securities until a further announcement is made.

3 August 2018  
Pretoria

Sponsor  
Grindrod Bank Limited