

Finbond Group Limited  
(Registration number: 2001/015761/06)  
Share code: FGL ISIN: ZAE000138095  
("Finbond" or "the Company" or "FGL")

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**CAUTIONARY ANNOUNCEMENT**

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Finbond shareholders are advised that the Company has entered into discussions which, if successful, may have a material effect on the price of the Company's securities. Accordingly, shareholders are advised to exercise caution when dealing in Finbond securities until a further announcement is made.

22 June 2018  
Pretoria

Sponsor  
Grindrod Bank Limited