

Finbond Group Limited
(Incorporated in the Republic of South Africa)
(Registration number: 2001/015761/06)
Share code: FGL
ISIN: ZAE000138095
("Finbond" or "the Company")

RESULTS OF THE UNDERWRITTEN RIGHTS OFFER AND DEALING IN SECURITIES BY DIRECTORS OF THE COMPANY AND THE COMPANY SECRETARY

1. INTRODUCTION

Shareholders are referred to the announcement released on SENS on Friday, 23 March 2018 relating to the partially underwritten rights offer of 172 609 725 new Finbond ordinary shares of 0.0001 cents each, in the authorised but unissued share capital of the Company offered for subscription to Finbond shareholders on basis of 22.18391 Rights Offer Shares for every 100 Finbond ordinary shares held at 239 cents per Rights Offer Share, raising approximately R412 million ("the Rights Offer").

As detailed below the Rights Offer was successful.

Finbond raised R398 705 089 million, of which R33 369 299 is a cash amount and R365 335 790 will be set off against shareholders loans.

The underwriters, Riskowitz Value Fund LP and Net 1 Finance Holdings Pty Ltd, subscribed for 97 274 649 and 55 585 514 Rights Offer Shares, respectively.

2. RESULTS OF THE RIGHTS OFFER

The Rights Offer closed at 12:00 on Friday, 20 April 2018. The results are set out below:

	Number of Rights Offer Shares	% of Rights Offer
Rights Offer Shares available for subscription	172 609 725	100%
Subscriptions for Rights Offer Shares	124 441 232	72.09%
Underwritten Rights Offer Shares allocated	42 380 981	24.55%

3. ISSUE OF RIGHTS OFFER SHARES

Share certificates will be posted to holders of certificated shares who have followed their rights on or about Monday, 23 April 2018.

The CSDP or broker accounts of holders of dematerialised shares or their renounees, who have followed their rights, will be credited with the Rights Offer Shares and debited with any payments due on Monday, 23 April 2018.

4. DEALING IN SECURITIES BY DIRECTORS OF THE COMPANY AND THE COMPANY SECRETARY

In compliance with the Listings Requirements of the JSE Limited ("the Listings Requirements"), it is hereby advised that the below mentioned directors and company secretary accepted the offer to follow their rights in the Company's rights offer. Clearance for the below transactions was provided.

Name of company	Finbond Group Limited
Name of director	Corné Eksteen
Office Held	Chief Financial Officer
Class of securities	Finbond rights issue shares
Nature of transaction	On market exercise of right offer shares
Nature of interest	Direct beneficial
Date of transaction	23 April 2018
Number of shares	11 092
Rights offer price	239 cents
Total value of transaction	R26 509.88

Name of company	Finbond Group Limited
Name of director	Rosetta Xaba
Office Held	Non-Executive Director
Class of securities	Finbond rights issue shares
Nature of transaction	On market exercise of right offer shares
Nature of interest	Direct beneficial
Date of transaction	23 April 2018
Number of shares	5 812
Rights offer price	239 cents
Total value of transaction	R13 890.68

Name of company	Finbond Group Limited
Name of director	Ben Bredenkamp
Office Held	Company secretary
Class of securities	Finbond rights issue shares
Nature of transaction	On market exercise of right offer shares

Nature of interest	Direct beneficial
Date of transaction	23 April 2018
Number of shares	2 821
Rights offer price	239 cents
Total value of transaction	R6 742.19

Johannesburg
23 April 2018

Corporate Advisor and JSE Sponsor
Grindrod Bank Limited